



No. 19/2023

TO UEFA MEMBER ASSOCIATIONS

For the attention of
the President and the General Secretary

Your reference	Your correspondence of	Our reference	Date
		NCLS/ PGNZ	3 April 2023

The European Club Footballing Landscape – Emerging from the pandemic

Dear Sir or Madam,

As in previous years, the UEFA Intelligence Centre has compiled a report on European club football, in close cooperation with the club licensing departments of all 55 UEFA member associations and more than 700 top-division clubs.

This 14th report provides over 230 pages of in-depth analysis of European football finances, focusing closely on how European top-division clubs have emerged from the COVID-19 pandemic. The report includes a foreword from the UEFA President which highlights the resilience of European football during and after the pandemic as exemplified by record club revenues in 2022 and sets out some of the continued challenges. This year's edition of the report features the most in-depth data yet, including a new extensive country KPI section (values and ranks) for every individual country.

The report will also be the last European Club Footballing Landscape report in its current guise after 14 years. As from the end of the 2022/23 season, the UEFA Intelligence Centre will publish two reports: one focusing more on competitions, sporting and transfer data published after each summer transfer window, and one presenting the latest financial data and trends published at end of the year.

We trust you will find this latest benchmarking report enlightening and that it will provide you with valuable background information for your future decision-making.

Hard copies of the report are now available in English only. Some additional copies are sent to each national licensing department for broader distribution. Digital versions of the report are published on UEFA.com in English, French, German and Russian [here](#).

Yours faithfully,

U E F A



Theodore Theodoridis
General Secretary

cc

- UEFA Executive Committee
- UEFA Club Licensing Committee
- UEFA Club Competitions Committee
- European members of the FIFA Council
- FIFA, Zurich